

# **BILLING USER GUIDE**

### Viewing Invoices

- 1. From our website (*onesourcebackground.com*), log in by clicking the **Client Login** button. Enter your username and password. Your account will open in a new window. *If this is your first time logging in, please view our Quick Start Guide*.
- 2. Click on the Invoices tab at the top of the homepage.



3. Enter the first and last date of the month for the invoice you would like to view. You will receive your invoice by email on the first business day of each month for the previous month's charges. If you have any trouble viewing or are not receiving, please contact cr@onesourcebackground.com.

**Example:** If you received your invoice on April 1<sup>st</sup>, the invoice will include services posted between March 1<sup>st</sup> and March 31<sup>st</sup>.

|         | Home                  | Orders       | Invoices | Applicants | Categories |   |
|---------|-----------------------|--------------|----------|------------|------------|---|
| New Ord | ler                   |              | -        |            |            |   |
| Inv     | Fron<br>voice Date Ma | n:<br>arch 🗸 | 1 🗸 20   | 021 🗸      |            | Format Expanded  To: March  V 31  V 2021  V |

#### 4. Click Go.

5. To view a Summary or Expanded version, see steps below.

| CompanyID | Invoice Date | Invoice Number    | Amount  | Summary Expanded  |
|-----------|--------------|-------------------|---------|-------------------|
| SAMPOSTS  | 03/31/2018   | SAMPOSTS-20180331 | \$0.00  | HTML PDF HTML PDF |
| SAMPOSTS  | 08/31/2018   | SAMPOSTS-20180831 | \$50.35 | HTML PDF HTML PDF |

#### Summary:

To view the Summary version of your invoice, select HTML or PDF under Summary. The HTML version will open the invoice in your browser, while the PDF version will prompt you for a download.

**Note:** This viewing option shows only the total for each applicant.

|                                | Check Company   |                         | One Source The Background Check Company<br>PO Box 24148<br>Omaha, NE, 68124<br>Phone: 800-608-3645, opt. 311 |  |                                 |                  |
|--------------------------------|---|-------------------------|--|--|---------------------------------|------------------|
| Invoice Date: 0                | 3/31/2018   |                         | Term   | is: Net 30   |                                 |                  |
| Invoice Number: S              | AMPOSTS-2018033   | 1                       |  |  |                                 |                  |
| Bill To: S<br>1<br>S<br>O<br>A | Bill To: Sample One Source Tenant Screening<br>10842 Old Mill Rd<br>Ste 6<br>Omaha, NE 68154<br>ATTN: |                         |  | Remit To: PO Box 24148<br>Omaha, NE 68124<br>Phone: 800-608-3645 |                                 |                  |
| Department                     | Recruiter   | ApplicantID             | Name   | Date   | Туре                            | Amount           |
|                                |   | <u>A201803072000492</u> | Schroder, Jared  | 03/09/2018<br>03/31/2018   | Applicant Total<br>Client Total | \$0.00<br>\$0.00 |
| Invoic                         | Invoice   |                         |  | \$0.00   |                                 |                  |

## Expanded:

To view the Expanded version of your invoice, select HTML or PDF under Expanded.

Note: This viewing option shows only me total for each applicant.

|   | ound Check Company    |                  | One Source The Background Check Company<br>PO Box 24148<br>Omaha, NE, 68124<br>Phone: 800-608-3645, opt. 311 |            |                                 |        |
|---|-----------------------|------------------|--|------------|---------------------------------|--------|
| Invoice Da  | te: 03/31/2018        |                  | Tern   | ns:Net 30  |                                 |        |
| Invoice Numb  | er: SAMPOSTS-20180331 | 1                |  |            |                                 |        |
| Bill To: Sample One Source Tenant Screening<br>10842 Old Mill Rd<br>Ste 6<br>Omaha, NE 68154<br>ATTN: |                       |                  | Remit To: PO Box 24148<br>Omaha, NE 68124<br>Phone: 800-608-3645   |            |                                 |        |
| Department  | Recruiter             | ApplicantID      | Name   | Date       | Туре                            | Amount |
|   |                       | A201803072000492 |  | 03/07/2018 | Tenant Screening Total<br>Check | \$0.00 |
|   |                       | A201803072000492 |  | 03/07/2018 | Court Adjustment                | \$0.00 |
|   |                       | A201803072000492 | Schroder, Jared  | 03/09/2018 | Applicant Total                 | \$0.00 |
|   |                       |                  |  | 03/31/2018 | Client Total                    | \$0.00 |
| In  | voice                 |                  | SAMPOSTS-20180331  | \$0.00     |                                 |        |

6. Once you have opened your invoice, you can pay by clicking **Pay With Credit Card** at the bottom. To set up automatic or ACH payments, contact accounting@onesourcebackground.com.

Note: You can only do this by viewing the HTML version of the invoice.

| Authorize.Net | Pay With Credit Card |  |
|---------------|----------------------|--|
| <b>ANCHIN</b> |                      |  |

Viewing Main and Sub-Accounts

1. To view one account's invoice, use the Client ID field.

|       | ClientD 51713 @ wild card not allowed |              | Forma{Expanded v<br>To:<br>June v 1 v 2018 v |        | GO                |
|-------|---------------------------------------|--------------|--|--------|-------------------|
| 04742 | CompanyID                             | Invoice Date | Invoice Number                               | Amount | Summary Expanded  |
| 51/13 |                                       | 05/31/2018   | *TOTAL*                                      | \$0.00 | HIML PDF HIML PDF |

2. To view invoices associated with all accounts, leave the Client ID field blank.

| Clientid @ wild card not allowed<br>From:<br>Invoice Date   March   v 1   v 2018   v |              | Forma Expanded V<br>To:<br>June V 1 V 2018 V |        |                   |
|--|--------------|--|--------|-------------------|
|  |              |  |        | GO                |
| CompanyID  | Invoice Date | Invoice Number                               | Amount | Summary Expanded  |
| S1713  | 05/31/2018   | S1713-20180531                               | \$0.00 | HTML PDF HTML PDF |
| SAMPOSTS   | 03/31/2018   | SAMPOSTS-20180331                            | \$0.00 | HTML PDF HTML PDF |
|  |              | *TOTAL*                                      | \$0.00 |                   |

Viewing Paid Status

- 1. Enter the first and last date of the month for the invoice you would like to view.
- 2. The column to the left of the Total column will display **PAID** if the invoice has been paid, the column will appear blank if not paid.

**Note:** Paid statuses are updated weekly.

| CompanyID | Invoice Date | Invoice Number    | Amount      | Summary Expanded  |
|-----------|--------------|-------------------|-------------|-------------------|
| SAMPOSTC  | 10/31/2017   | SAMPOSTC-20171031 | \$0.00      | HTML PDF HTML PDF |
| SAMPOSTC  | 02/28/2021   | SAMPOSTC-20210228 | \$0.00 PAID | HTML PDF HTML PDF |
|           |              |                   |             |                   |

Billing and invoicing inquiries can be directed to accounting@onesourcebackground.com.

Account information and pricing inquiries can be directed to cr@onesourcebackground.com.